

MEDITECH Expanse Web — Reference Guide

Basic Navigation





Click here to see a list of open screens, change between screens, or close some or all screens.



Click here to return to home page.



After selecting a patient (highlight in green), click here to open the patient chart.



Menu changes depending on whether you are in a patient chart or not.



Closes the current screen.



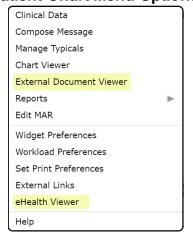
Mouse pointer turns into this pointing hand when you can interact with an area. Ex: to select or open

Menu Options

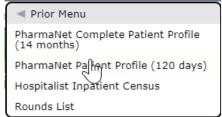
Status Board Menu



Patient Chart Menu Options



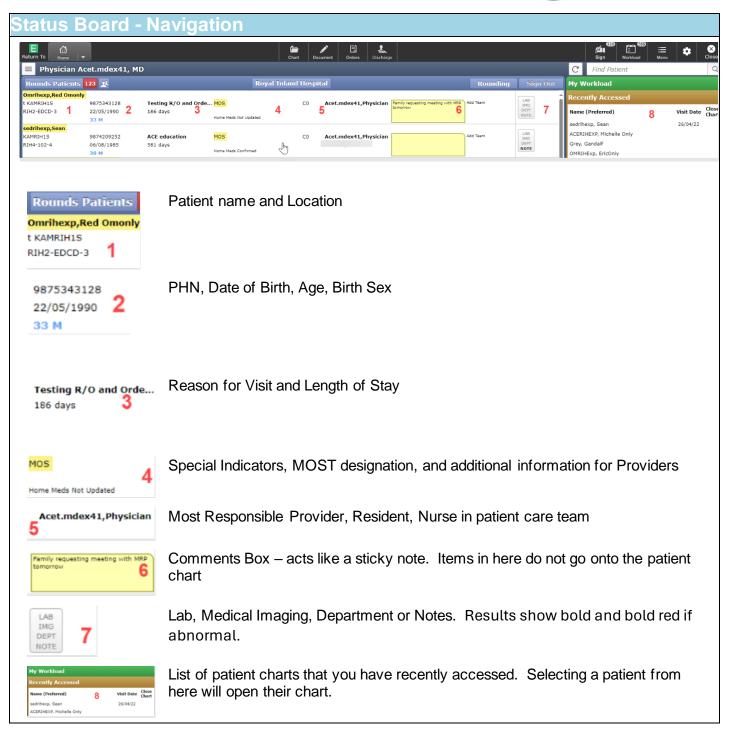
Options from Menu - Reports



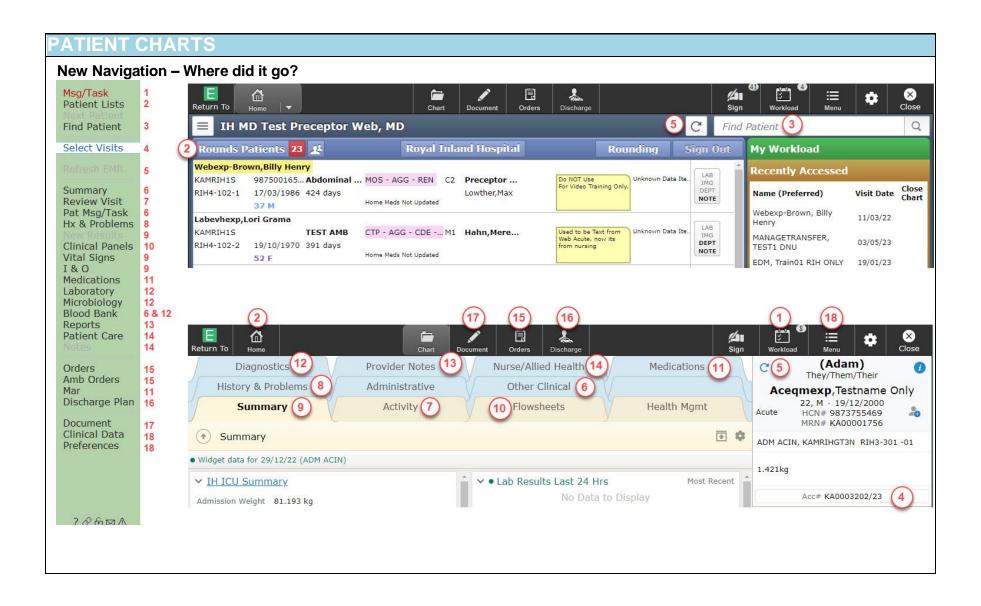
Note: there are 2 PharmaNet reports available within Menu – Reports

◀ Prior Menu
PharmaNet Complete Patient Profile (14 months)
DharmaNet Datient Drefile (120 days)











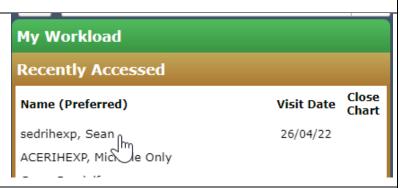
PATIENT CHARTS

Opening Chart

Option 1: If the patient is showing on the Status Board, click patient name to open chart, or click on a patient row to highlight, then click **Chart** icon.



Option 2: If the patient is showing in Recently Accessed, click onto the patient to directly open the chart.



Option 3: Use the Find Patient feature to find the patient



- 1. Enter PHN or name (format: last name, first name).
- **TIP:** Type in just a few characters from last and first name separated with a comm.
- 2. Select **Enter** or click the magnifying glass to start and tirst name separate the search. An overlay will pop-up, and search options can be entered there.



NAVIGATING PATIENT CHARTS

Various icons will be displayed in the patient chart:



Collapse / Expand Section



Image



Show/Hide



Medical Imaging picture

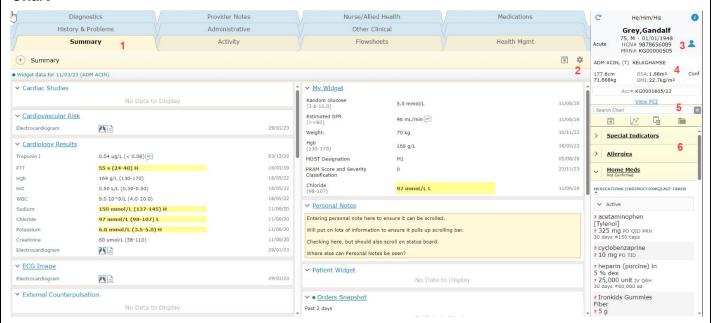


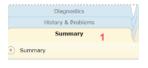
Collapse / Expand All Sections



Electronic Report

Chart





- 1. Tabs: The chart opens to the **Summary** tab, with key information available in Widgets. Click on other tabs to view chart information, such as:
 - Diagnostics to see Labs and Medical Imaging information.
 - b. Provider Notes to see Provider documentation.
 - c. Nurse/Allied Health to see Clinician documentation.



2. Gear icon allows the widgets and Summary tab to be customized



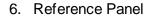
3. Key patient demographic information





4. Patient height/weight information

5. Ability to search information within the chart



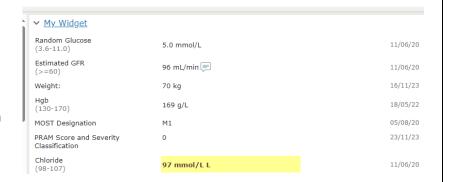
Widgets

Allergies
Home Meds

A widget is a small application that provides specific information. They are used on the summary tab and reference panel, and they are customizable to allow you to choose what information is front and center from the patient chart.

My Widget

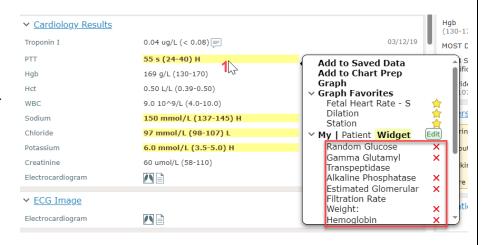
This widget allows a customized widget to be created for consistently searched for information from the chart. It brings that information to a single display. My widget will always show this information on every chart.



To add information,

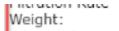
 Find the information you are interested in on the chart (in this example, I am looking to add PTT to My Widget. Hover over the PTT result and right click on the mouse to display options.

> Note: My is bolded, which means you can see the information in 'My Widget', shown in the Red Box.



To remove an item from the Widget

 Select the red X from the list of existing items, ex: remove Weight.

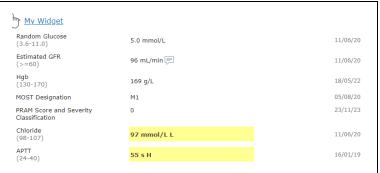






The Widget will always show you the last captured information. If items from your widget contain no information for that patient, it will not display, ex: Gamma Glutamyl is included in the widget, but will not display as this patient has no data for Gamma Glutamyl.

From the widget, left click on a piece of information and it will open a view of all the results or information related to the specific data item.

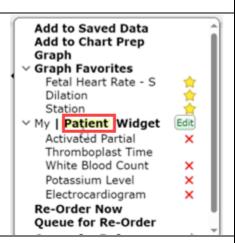


Patient Widget

The Patient Widget works similarly to My Widget but can be customized for a particular patient. This is helpful when certain labs or medical imaging tests are done repeatedly for a patient.

Follow the steps above, but before selecting **Widget**, click on **Patient**.

Once **Patient** is in bold, clicking **Widget** will add the item to Patient Widget.



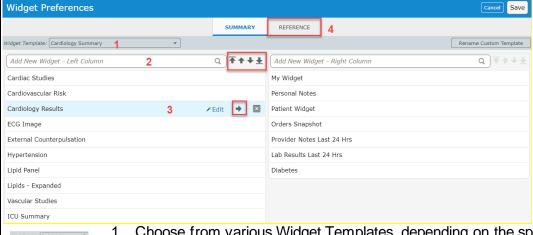
Organizing Widgets

✓ Edit

Widgets can be organized by clicking on the Gear icon at the right side of the Summary Tab heading.



The Widget Preferences overlay will be displayed.

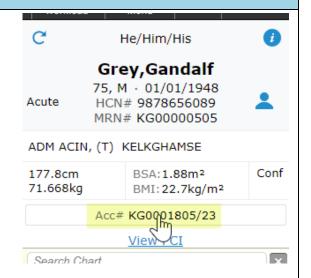


- 1. Choose from various Widget Templates, depending on the specialty, by clicking the down arrow.
- 2. Search for New Widgets to add, if needed. There is a maximum of 20 widgets allowed in total
- 3. Highlight a widget and you can use the arrows (shows in red boxes) to move it between the left and right columns. X will remove the widget.
- 4. Reference tab allows you to customize the widgets that show in the Reference Panel. A lock icon will show widgets that cannot be removed.

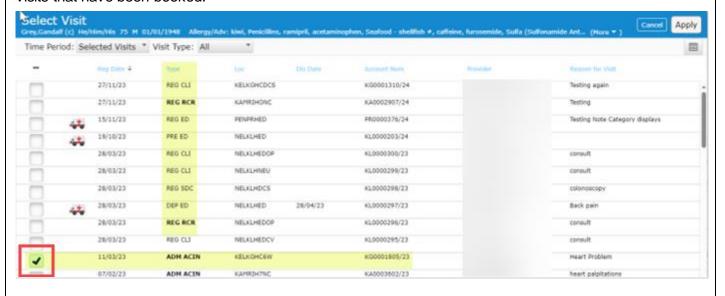


Checking Appointments

From within a Chart, click on the Account Number to see all Visits that have occurred or are scheduled. Note: If multiple accounts are selected, the Acc# will show 'Multiple'



A **checkmark** next to the visit that is currently selected. This does not impact the viewable information in the chart. It is relevant when information is added to a Patient Chart. The Type column will show future visits that have been booked.



For support or assistance, contact Service Desk at 1-855-242-1300 or email servicedesk@interiorhealth.ca